

Donation of
Publicly Traded
Securities to

Canadian Jesuits International



CANADIAN
JESUITS
INTERNATIONAL

www.canadianjesuitsinternational.ca

Instructions:

Thank you for supporting Canadian Jesuits International (CJI) with a gift of securities. A donation of bonds, stocks or mutual funds is simple and may result in tax savings for you. Please follow the steps below to complete the transfer:

1. Complete this form

2. Give this form to your broker, who will arrange the transfer of shares to CJI, our brokerage information is in section four. If you do not have a broker you can send this form to your investment firm, alternatively you can contact us.

3. Send a copy of this form to CJI (or ask your broker to do so)

E-mail: cji@jesuits.ca
Canadian Jesuits International
70 Saint Mary Street
Toronto, ON, M5S 1J3
Tel. 416 465 1824
Toll Free: 1 800 448 2148

Charitable registration #
11883 3623 RR0002

1. Donor information

Name: _____

Address: _____

City: _____ Prov.: _____ P.C.: _____

Telephone: _____ Email: _____

2. Donor's broker information

Brokerage firm: _____

Broker name: _____

Telephone: _____ Fax: _____

E-mail: _____

3. Securities to be transferred

From account #: _____

_____ shares of _____

of shares Name of security

Value of each share: _____ On date: _____

Approx. total amount of donation: _____

4. Transfer securities in kind to:

Receiving Institution: Credential Qtrade Securities Inc.

Account CND funds: Q5A2DRQA

Account USD funds: Q5A23XXB

Dealer No.: 7799- DTC: 5083 - CUID: CRED

Account Name: THE CANADIAN JESUIT MISSIONS

Contact: Elly Kaas, CPA

Additional comments/instructions: _____

I authorize this transfer as a charitable donation to Canadian Jesuits International (CJI).

I agree that CJI may contact my broker for the purpose of concluding this transaction.

Signature: _____ Date: _____

I understand that I will receive a Gift-in-Kind tax receipt from Canadian Jesuits International, for the closing price, on the date the shares are received in CJI's account. These securities have been donated to CJI without restriction and can be sold by Canadian Jesuits International at any time considered appropriate.

Rev. Aug. 2019