



# A legacy of love and service

**Planned Giving** 

# Consider your future support

anadian Jesuits International (CJI) stands in solidarity with men, women, children and communities around the world. From Zambia to Colombia to India to Syria, we support people to improve their quality of life and fulfill their dreams for a better future for themselves and their families.

Your legacy gift will provide vital, stable support to the work of our Jesuit partners seeking justice and dignity for marginalized and underserved people in the Global South.

# What is a legacy gift?

A legacy gift is an expression of love for those you leave behind; your family, your friends, and the charities you believe in and want



to continue to support. Legacy giving can also be a way to make a major gift to a charity for those unable to donate during their lifetime.

Naming Canadian Jesuits International in your will is a wonderful way to make a lasting gift. A bequest or other planned gifts to CJI could present tax benefits. For a bequest, your estate is entitled to a donation receipt for the full value of the bequest, providing a significant tax credit on your final tax return.

# Include CJI in your will:

A bequest is a gift made at the time of your death through a provision in your will or estate plan. You can modify or revoke provisions in your will or estate plan at any time.

# Wording

Below are some examples of various forms of bequests with appropriate wording:

A general bequest designates a certain dollar amount of property, usually cash. For example: "I give to CJI the sum of \$10,000 to be used for the work of Canadian Jesuits International."

A specific bequest directs a specific piece of property to Canadian Jesuits International. For example: "I give to CJI 500 shares of XYZ stock..."

A residual bequest designates all or a portion of whatever remains of the estate after all debts, taxes, expenses or other bequests have been paid. For example: "I give to CJI fifty percent (50%) of the rest, residual and remainder of my estate ..."

A contingent bequest takes effect under certain condition. For example: "In the event that my wife does not survive me I give to CJI the sum of ..."

# Stocks and securities

Gifts of publicly traded stocks or securities are a way you can make a charitable gift to CJI. For publicly traded stocks, you will not be taxed on any capital gain and you will receive a tax receipt for the full market value of the stocks that you donate on the date they are received in CJI's account. This is the case if you transfer stocks during your lifetime and also if you include a donation in your will.

# Gift of insurance

You can make CJI the owner or beneficiary of a policy. By doing so, you will receive a tax receipt for the cash value of the policy as well as a receipt for the any future premiums paid. Another option is to gift the policy to CJI in your will through your estate. The estate receives a charitable tax receipt for the full amount of the death benefit. It is also possible to name multiple beneficiaries on a life insurance policy to include both family members and CJI.

# Real and other property

Gift of real property may also be donated. Real property is land and buildings. Other property may be any personal property such as works of art, jewellery, paintings, etc. Donating property provides a simple means to provide a gift without first having to sell the property being donated. You will receive a charitable tax receipt for the fair market value of the gift.



Flora teaches girls in Bunj School, Maban, South Sudan



Vegetable harvest at SOJASI/SASAC in Darjeeling, India



Glenda Pérez, a doctor from JRS, visits pregnant women in Venezuela.



Participants at the CJI Advocacy Symposium in Ottawa

# **Canadian Jesuits International**

... is the international solidarity agency of the Jesuits of Canada.

# What we do

Our mission is to love and to serve by working with people struggling for social justice and dignity in the world. Together with Jesuit partners, CJI responds in solidarity by supporting partnerships in the Global South and through awareness raising and advocacy in Canada. Our primary focus areas are:

- Education
- Sustainable agriculture and livelihood support
- Healthcare
- Human rights defence and community organizing
- Forcibly displaced people and humanitarian action

## Where we work

CJI is currently supporting partners and projects in over 20 countries in Africa; in Asia and the Middle East; and in Latin America and the Caribbean.

Distributing blankets at a bazaar in Darjeeling, India Photo: Jesu Ashram

# Who we work with

- Our Partners in the Global South
   There are many! See www.canadianjesuitsinternational.ca.
- Our Boards of Trustees

The Board of Trustees is composed of volunteer lay persons and Jesuits who have relevant expertise and serve for up to 6 years. The Board is responsible for the governance of the organization, establishing policies and procedures, ensuring compliance with legal and ethical norms and ensuring accountability.

- Our Staff and Volunteers
  - Currently CJI has six full-time and one part-time staff. We are also ably assisted by dedicated volunteers.
- Our Friends and Donors

CJI relies greatly on the support of friends and donors. Without them, we would not exist and many vitally important projects would not be possible. Please join our friends and donors today with your gifts, your prayers and your presence!

# For Your Consideration

Whichever of these forms and purposes you choose for your bequest or planned gift, CJI's Executive Director, Jenny Cafiso, or Finance Officer, Elly Kaas, will be happy to meet with you and, if you wish, with your legal and financial advisors.

Canadian Jesuits International cares deeply about a world that is just. We ask that you consider carefully the needs and wishes of your family when making your plans.

Help build a just future for succeeding generations by including CJI in your will.

"Have you thought about the talents God has given you? Have you thought about how you can put them at the service of others?

Do not bury your talents!"
- Pope Francis

# **Canadian Jesuits International**

70 Saint Mary Street Toronto, ON M5S 1J3

Phone: 416 465 1824 Toll free: 1 800 448 2148

Email: cji@jesuits.ca www.canadianjesuitsinternational.ca facebook: canadianjesuitsinternational twitter: @weareCJI instagram: canadianjesuitsinternational